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Sigma Advanced Systems Delivers Rs. 417 Crore Q2 Revenue and Rs. 48.60 Crore PAT

SIGMA ADVANCED SYSTEMS
(Formerly Megasoft Limited)

CHENNAI – 7 Nov, 2026 Sigma Advanced Systems Limited today announced its consolidated results for the second quarter of FY 2026-27, ended September 30, 2026, reflecting continued growth across its aerospace and defence businesses, supported by strategic acquisitions, new order wins and expansion of manufacturing operations.For the first half of FY27, Sigma reported consolidated operational revenue of Rs. 791.34 Cr, consolidated operational EBITDA of Rs. 143.20 Cr, and profit after tax of Rs. 84.01 Cr.

Given the significant expansion in the Company's scale of operations and changes in its business composition throughout FY26, the financial performance for H1 FY27 is not directly comparable with the corresponding period of the previous financial year H1 FY26.

Sigma completed the acquisition of 100% of Bromford Precision Solutions Limited, announced on July 14, 2026, for an Enterprise Value of about GBP 11.89 million (approximately Rs. 153 Cr). Bromford, based in Leicester in the UK, is a specialist manufacturer of high-precision, complex aero-engine rings and other engine structures. The acquisition strengthens Sigma’s position in the Rolls-Royce supply chain, and within weeks Bromford secured a further long-term agreement with Rolls-Royce valued at nearly GBP 125 million (approximately Rs. 1,600 Cr). Together with the GBP 300 million (approximately Rs. 3800 Cr) agreement signed in April 2026, Sigma’s two Rolls-Royce long-term agreements now total nearly GBP 425 million (approximately Rs. 5400 Cr).

The Sri City Facility has commenced operations following the successful transfer of work from its UK operations. The facility has produced and delivered its first batch of aerospace components to Nasmyth’s UK customers, marking a significant milestone in the Company's India-UK manufacturing integration strategy.